

This resource guides you through the process of resolving any Compass Portal Error or Warning messages.

Understanding Error and Warning Messages

In the Property Grid of the UT1 and UT2 Page, a Property Record may have a status of “New,” “Error,” “Saved,” “Validated,” or “Sent.” Each time a validation occurs, it triggers the record into an “Error” or “Validated” status. A record with a status of “Error” or a grid that displays any Error icons will prevent the user from Validating and Sending their report to University Lands. Warning icons will NOT prevent the user from Validating and Sending their report. In an “Error” status, the user must modify the data until validations pass and the record goes into “Validated” status.



This is a Warning Icon



This is an Error Icon

Property Report (2)													
Beginning Inventory	8/8 Production	8/8 Disposition	Ending Inventory	UOM	Your Volume Share	8/8 Notes	API Gravity	Oil Type	Market Value	Price	Royalty Percentage	Royalty Due University	
0	0.00	0.00	0.00	BBL	0.00		0.0		\$0.00	0.00	25.000000 %	\$0.00	
0	0.00	0.00	0.00	BBL	0.00		0.0		\$0.00	0.00	25.000000 %	\$0.00	
0	0.00	0.00	0.00	BBL	0.00		0.0		\$0.00	0.00		\$0.00	
00	90.00	90.00		BBL	80		45.7	Sweet / Intermediate	\$9,000.00	112.5	25.000000 %	\$2,250.00	

Annotations in the screenshot:

- Warning icon does NOT prevent validating and sending (points to a yellow warning icon in the '8/8 Disposition' column).
- Error icon prevents validating and sending until corrected (points to a red error icon in the 'API Gravity' column).
- Hover the cursor over the icon to reveal the Error or Warning message (points to the error icon).

Status	Description
New	NEW indicates a row was keyed or uploaded, did not fail any validations, and is not committed to the database.
Error	ERROR indicates a row failed validation.
Saved	SAVED indicates a row was committed to the database.
Sent	SENT indicates a row passed validation and was submitted to University Lands.
Validated	Indicates record passed all validation criteria.

Refer to the following Validations to determine the cause of any Error and/or Warning messages.

UT1 and UT2 Validations

Property Reporting Grid		
Beginning Inventory (OIL ONLY)	The current month's Beginning Inventory (T-2) entered must be consistent with the prior months Ending Inventory.	WARNING
Ending Inventory (OIL ONLY)	The current month's Ending Inventory must equal the Beginning Inventory + 8/8 Production – 8/8 Disposition.	ERROR
8/8 Production	Warning message if 8/8 Production does not equal Your Volume Share. (GAS ONLY)	WARNING
Your Volume Share	Warning message if 8/8 Production does not equal Your Volume Share.	WARNING
8/8 Disposition (OIL ONLY)	Warning message if 8/8 Disposition does not equal Your Volume Share.	WARNING
8/8 Notes	<ul style="list-style-type: none"> – Required if 8/8 Production does not equal Your Volume Share (GAS). – Required if 8/8 Disposition does not equal Your Volume Share (OIL). 	ERROR
Oil Type	Required for Oil products.	ERROR
API Gravity (OIL ONLY)	Must be between 22.4 and 80.6.	ERROR
BTU Factor (GAS ONLY)	Must be between 0.1 and 1.9999.	ERROR
Market Value	The dollar value of disposed product.	ERROR
Royalty Due University	Must equal Market Value * Royalty Percentage. If it is a unitized property, the Royalty Due University must be calculated: <ul style="list-style-type: none"> – Roll up Royalty Due from the unit-level dispositions in Disposition Grid plus roll up Royalty Due from Tract Grid. 	ERROR

Tract Grid		
Market Value	On submit, summation of all grossed-up tract-level Market Values (divide by UL Participation in Unit) + skim/lost Market Value must equal the property-level.	ERROR
Royalty Due University	<ul style="list-style-type: none"> – Must equal Market Value * Royalty Percentage. – On submit, summation of all tract royalties due + skim/lost oil Royalty Due must match the property-level Royalty Due University. 	ERROR

Disposition Grid		
Disposition Code	<ul style="list-style-type: none"> – On validate/send, if Disposition of NGL is entered, a Disposition of Residue must also exist. – On validate/send, if a Disposition of Residue is entered, a Disposition of NGL must also exist. 	ERROR
Volume	On submit, summation of all Disposition-level Volumes must equal the property-level Volume.	ERROR
Market Value	On submit, summation of all Disposition-level Market Values must equal the property Market Value.	ERROR
Royalty Due University	<ul style="list-style-type: none"> – Must equal Market Value * Calculated Blended Royalty Percentage for skim, lost oil, and scrubber. – On submit, summation of all royalties due must match the property-level. 	ERROR

When the UT1 and UT2 Validation process completes with no errors, click the checkbox field to the left of the Property Record to Send. If the box is checked, an 'x' appears in the field, indicating the record is selected to Send.

UT3 Validations

UT3 Header		
Total Oil Royalty Amount	On Send, summation of all oil royalties paid in the detail lines sum to this value. Total amount cannot be negative (but it can be 0).	ERROR
Total Gas Royalty Amount	On Send, summation of all gas royalties paid in the detail lines sum to this value. Total amount cannot be negative (but it can be 0).	ERROR

UT3 Check Detail		
Production Month	If the month and year entered is greater than T-2, a field warning displays.	WARNING

It is possible that some of the UT3 Check Details have a status of “Validated” while others have an “Error” status. When the UT3 Validation process completes with no errors, click the checkbox field to the left of the Header Record to Send. If the box is checked, an ‘x’ appears in the field, indicating the record is selected to Send.